SCI JOINT STOCK COMPANY
3rd Floor, Tower C, Golden Palace Building, Me Tri Street, Nam Tu Liem District, Hanoi
sci@scigroup.vn (+84) 24 3768 4495

No: 121/2026/CBTT-SCI-TCKT

Hanoi, October 29, 2026

Explain the reasons for the change in net profit after tax in the QIII/2026 financial statements of 10% or more compared to the same period last year.

CÔNG TY CỔ PHẦN SCI
Digitally signed by CÔNG TY CỔ PHẦN SCI
DN: C=VN, CN=CÔNG TY CỔ PHẦN SCI, L=Quận Nam Từ Liêm, ST=HÀ NỘI, UID=MST:0101405355
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To: **STATE SECURITIES COMMISSION OF VIETNAM**
HANOI STOCK EXCHANGE

Company: **SCI JOINT STOCK COMPANY.**
Head Office: 3rd Floor, Tower C, Golden Palace Building, Me Tri Street, Me Tri Ward, Nam Tu Liem District, Hanoi City.
Phone: (84.4) 3 768 4495 **Fax:**(84.4) 3 768 4490.
Stock name: Stock of SCI Joint Stock Company. **Stock code:** **S99**.

1. **The indicators reflecting the business performance in QIII/2026 compared to the same period are as follows:**

Unit: million VND

Criteria	Quarter III/2026	Quarter III/2025	The difference	
			+/-	%
Separate Financial Statement				
Reveue	145,858	182,615	-36,757	-20%
Gross profit	10,355	6,595	3,760	57%
Financial expenses	1,302	9,992	-8,690	-87%
Profit after tax ("**PAT**")	4,602	561	4,041	720%
Consolidated Financial Statement				
Reveue	643,523	520,914	122,609	24%
Gross profit	89,836	79,190	10,646	13%
Financial income	7,827	26,495	-18,668	-70%
Consolidated profit after tax	27,451	36,058	-8,607	-24%

2. **Explanation of the fluctuations in business performance in QII/2026 compared to the same period.:**

- According to the separate financial statements: Profit after tax for Quarter III/2026 increased by VND 4,041 million compared to Quarter III/2025, equivalent to an increase of 720%, mainly due to the following reason:

+) Gross profit in Quarter III/2026 increased by VND 3,760 million compared to Quarter III/2025 (up 57%), while financial expenses were also reduced compared to the same period.

- According to the consolidated financial report: In Quarter III/2026, consolidated profit after tax decreased by VND 8,607 million compared to the same period, equivalent to a decrease of 24%, mainly due to the following reason:

  +) Although gross profit in Quarter III/2026 increased by VND 10,646 million compared to the same period (up 13%), financial income decreased by VND 18,668 million (down 70%), primarily due to a decrease in foreign exchange gains.

The above is an explanation of the SCI Joint Stock Company. We look forward to the timely support from the Commission and the Department.

Sincerely thank./.

Send to:
- *As "To";.*
- *Save at the Finance & Accounting Department.*

Attachment: *No.*

CHAIRMAN OF THE BOARD OF DIRECTORS

CÔNG TY CỔ PHẦN SCI

Nguyen Cong Hung